



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, April 5, 2022





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,206.88	0.32	0.89	0.89	0.89	17.06	12,011 SAR	2.45	21.64
Qatar (QE Index)	13,669.89	0.78	1.01	1.01	1.01	17.58	702 QAR	1.82	17.12
Dubai (DFMGI)	3,501.83	-0.51	-0.98	-0.70	-0.70	9.57	343 AED	1.46	22.05
Abu Dhabi (ADI)	10,089.51	0.33	1.62	1.41	1.41	18.86	1,435 AED	1.77	20.43
Bahrain (BAX)	2,093.78	0.55	0.98	0.98	0.98	16.50	21 BHD	1.19	17.54
MUSCAT SE INDEX	4,137.46	0.21	-1.61	-1.61	-1.61	0.19	5 OMR	0.91	13.25
SP GCC Comp LMC	225.05	0.48	1.06	1.03	1.03	18.61			

Developed Markets

MSCI World Index	3,049.39	-1.04	-0.25	-0.12	-0.12	-5.64			
U.S. (S&P 500)	4,525.12	-1.26	-0.46	-0.12	-0.12	-5.06			
U.K. (FTSE 100)	7,613.72	0.72	1.01	1.30	1.30	3.10			
Japan (Topix)	1,949.12	-0.23	0.25	0.14	0.14	-2.17			

Emerging Markets

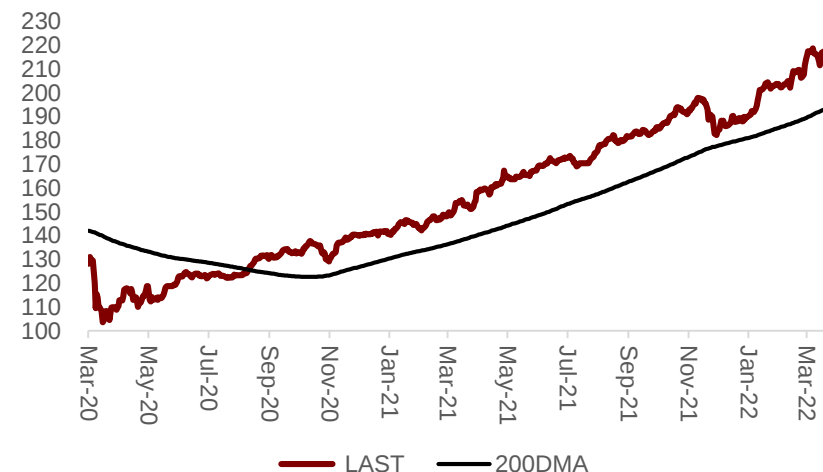
MSCI EM Index	1,156.75	-0.42	0.95	1.31	1.31	-6.11			
China (SSE Composite)	3,282.72	0.00	0.00	0.94	0.94	-9.81			
India (Sensex)	60,176.50	-0.72	1.52	2.75	2.75	3.30			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,153.54	0.85	0.08	0.08	0.08	15.77	48.38 KWD	2.48	29.45
Kuwait Premier Index	9,049.07	0.93	-0.14	-0.14	-0.14	18.46	37.14 KWD	2.71	30.84
Kuwait Main Index	6,309.05	0.60	0.87	0.87	0.87	7.18	11.25 KWD	1.74	24.88
NIC 50	10,086.27	0.79	-0.15	-0.15	-0.15	18.35	28.60 KWD	2.69	29.84

Kuwait Sector

Banking	1,941.53	1.10	0.59	0.59	0.59	19.64	28.81 KWD	1.34	31.84
Telecom	1,261.37	0.74	-0.06	-0.06	-0.06	15.79	3.87 KWD	0.81	18.51
Industrials	1,281.48	0.54	-1.04	-1.04	-1.04	12.26	4.57 KWD	0.96	24.78
Financial services	1,636.10	-0.22	-1.49	-1.49	-1.49	14.95	4.18 KWD	0.91	25.72
Real estate	1,397.47	1.24	0.16	0.16	0.16	5.36	3.02 KWD	0.74	24.23
Basic materials	1,148.47	-0.19	-1.14	-1.14	-1.14	12.07	1.03 KWD	1.87	29.40
Health care	510.66	3.16	3.16	3.16	3.16	-35.93	0.25 KWD	3.21	15.85
Consumer services	710.02	0.20	-0.24	-0.24	-0.24	-2.88	0.79 KWD	0.92	17.13
Insurance	1,595.50	-0.92	-1.59	-1.59	-1.59	4.05	0.67 KWD	0.76	10.02
Consumer Disc	1,537.81	1.03	-0.33	-0.33	-0.33	15.05	0.22 KWD	1.31	10.58
Energy	1,321.56	2.89	1.75	1.75	1.75	-7.46	0.28 KWD	0.96	16.64
Technology	676.58	0.00	0.00	0.00	0.00	-1.06	0.01 KWD	0.80	0.00
Utilities	589.47	0.00	0.45	0.45	0.45	-1.76	0.25 KWD	3.97	19.03

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil futures extended gains on Tuesday as the United States and Europe planned new sanctions to punish Moscow over alleged war crimes by Russian troops in Ukraine, adding to concerns about supply disruptions, while Iran nuclear talks stalled, Brent crude futures rose 1% to \$108.50 per barrel.

Kuwait Market

The market closed today up by + 0.85%, closed at 8,153.54 value traded 74.3 million KD, Premier market value traded reached 55.1 million KD and closed at 9,049.82 up by + 0.93%.

Saudi Market

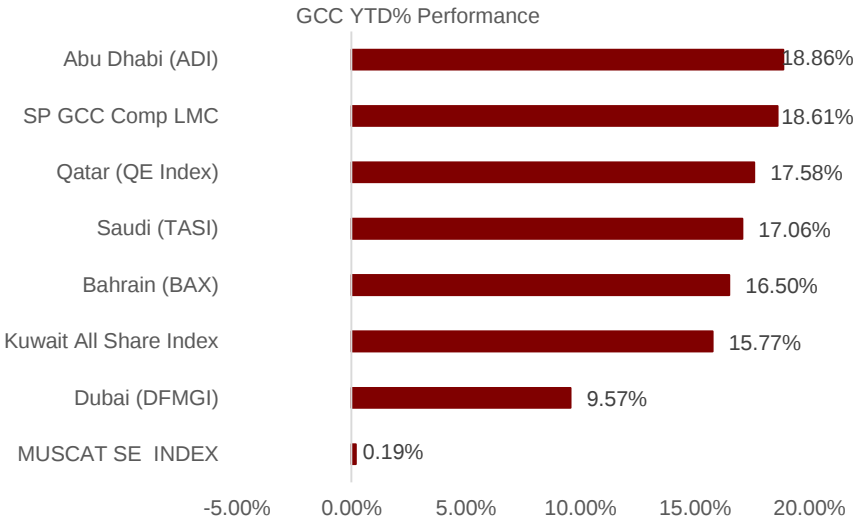
The Market closed up today by + 0.32%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.



	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch										
Kuwait										
NBK	1.060	-1.12	-3.55	-3.55	-3.55	11.63	8.02 KWD	2.01	27.00	
KFH	0.999	2.22	2.61	2.61	2.61	32.08	9.29 KWD	4.26	32.00	
Zain	0.603	-0.66	-3.98	-3.98	-3.98	1.34	2.61 KWD	2.19	14.05	
BOUBYAN BANK	0.898	1.47	0.42	0.42	0.42	19.35	3.00 KWD	4.20	34.00	
Agility	1.101	1.19	-0.36	-0.36	-0.36	16.51	2.46 KWD	1.15	2.37	
Saudi Arabia										
ARAMCO	43.00	0.00	-0.23	-0.23	-0.23	20.11	8,599.77 SAR	7.72	21.75	
SABIC	132.20	0.30	0.92	0.92	0.92	13.97	396.59 SAR	2.20	35.00	
STC	108.20	-0.37	0.37	0.37	0.37	-3.74	216.39 SAR	3.12	19.18	
AL-RAJHI BANK	162.80	0.99	1.37	1.37	1.37	14.81	406.99 SAR	6.05	27.33	
NCB	70.70	-0.70	-0.28	-0.28	-0.28	9.78	316.59 SAR	1.93	20.58	
United Arab Emirates										
ETISALAT.AD	38.98	0.72	4.56	5.47	5.47	22.97	339.00 AED	7.12	36.39	
FAB.AD	23.96	0.34	2.31	1.53	1.53	28.66	264.70 AED	2.34	21.73	
EMIRATES NBD	14.80	-0.67	-1.33	-1.33	-1.33	9.23	93.49 AED	1.12	10.73	
DB ISLAMIC BK	6.12	0.33	-1.29	-0.81	-0.81	13.75	44.31 AED	1.14	11.60	
EMAAR PROPERT	5.82	-1.36	-2.84	-3.00	-3.00	19.02	47.61 AED	0.77	11.18	
Qatar										
QNB	23.00	-0.86	-0.30	-0.30	-0.30	13.92	212.02 QAR	2.15	17.40	
INDUSTRIES QAT	19.25	1.74	1.32	1.32	1.32	24.27	116.24 QAR	2.95	14.40	
QA ISLAMIC BK	24.44	2.35	2.52	2.52	2.52	33.33	57.64 QAR	2.33	17.19	
MASRAF AL RAYA	5.28	1.54	2.13	2.13	2.13	13.79	49.01 QAR	2.01	23.06	
MESAIEED PETRO	2.89	-0.10	-0.55	-0.55	-0.55	38.47	36.29 QAR	2.13	19.53	
OMAN										
BANK MUSCAT	0.516	2.38	1.18	1.18	1.18	11.94	1.94 OMR	0.90	8.33	
OMANTEL	0.860	-0.46	-1.83	-1.83	-1.83	14.36	0.64 OMR	1.15	7.69	
BANK DHOFAR	0.113	0.00	-1.74	-1.74	-1.74	-10.32	0.34 QAR	0.48	14.93	
NAT BANK OF OMAN	0.200	2.56	-2.44	-2.44	-2.44	1.52	0.33 QAR	0.59	12.71	
OMINVEST	0.318	0.63	-5.92	-5.92	-5.92	3.92	0.21 QAR	0.93	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Mar-22	21.77%	12.72%	0.06%	0.48%	0.37%	6.78%	2.51%	10.62%	5.38%	4.03%
30-Mar-22	21.89%	12.79%	0.06%	0.48%	0.36%	6.89%	2.55%	10.67%	5.44%	3.98%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.85 %The leading sector best performance indices today are Health care 3.16 % Energy 2.89 % Real estate 1.24 % respectively

Telecommunication sector are up today by + 0.74 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.01 %

KSA
Saudi Armco has a flat performance today, SABIC has a positive performance today by + 0.30 %

STC has a negative performance today by -0.37 %, Al Rajhi Bank has a positive performance today by + 0.99 %

UAE
ETISALAT .AD has a positive performance today by + 0.72 %, FAB.AD has a positive performance today by + 0.34 %



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